

# **Home Report**

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Residential | Commercial | Property & Construction





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Scottish
Single Survey



## survey report on:

Property address	Valleyfield House Twynholm Kirkcudbright DG6 4NQ
Customer	Executors of the late Alaistair James Johnstone Weatherbe
Customer address	Valleyfield House Twynholm Kirkcudbright DG6 4NQ
Prepared by	Shepherd Chartered Surveyors
Date of inspection	09/02/2024



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### **PART 1 - GENERAL**

### 1.1 THE SURVEYORS

The Seller has engaged the Surveyors to provide the Single Survey Report and a generic Mortgage Valuation Report for Lending Purposes. The Seller has also engaged the Surveyors to provide an Energy Report in the format prescribed by the accredited Energy Company.

The Surveyors are authorised to provide a transcript or retype of the generic Mortgage Valuation Report on to Lender specific pro-forma. Transcript reports are commonly requested by Brokers and Lenders. The transcript report will be in the format required by the Lender but will contain the same information, inspection date and valuation figure as the generic Mortgage Valuation Report and the Single Survey. The Surveyors will decline any transcript request which requires the provision of information additional to the information in the Report and the generic Mortgage Valuation Report until the Seller has conditionally accepted an offer to purchase made in writing.

Once the Seller has conditionally accepted an offer to purchase made in writing, the Purchaser's lender or conveyancer may request that the Surveyors provide general comment on standard appropriate supplementary documentation. In the event of a significant amount of documentation being provided to the Surveyors, an additional fee may be incurred by the Purchaser. Any additional fee will be agreed in writing.

If information is provided to the Surveyors during the conveyancing process which materially affects the valuation stated in the Report and generic Mortgage Valuation Report, the Surveyors reserve the right to reconsider the valuation. Where the Surveyors require to amend the valuation in consequence of such information, they will issue an amended Report and generic Mortgage Valuation Report to the Seller. It is the responsibility of the Seller to ensure that the amended Report and generic Mortgage Valuation Report are transmitted to every prospective Purchaser.

The individual Surveyor will be a member of the Royal Institution of Chartered Surveyors who is competent to survey, value and report upon Residential Property<sup>1</sup>.

If the Surveyors have had a previous business relationship within the past two years with the Seller or Seller's Agent or relative to the property, they will be obliged to indicate this by marking the adjacent box.



The Surveyors have a written complaints handling procedure. This is available from the offices of the Surveyors at the address stated.

### 1.2 THE REPORT

The Surveyors will not provide an amended Report on the Property, except to correct factual inaccuracies.

The Report will identify the nature and source of information relied upon in its preparation.

The Surveyor shall provide a Market Value of the Property, unless the condition of the Property is such that it would be inappropriate to do so. A final decision on whether a loan will be granted rests with the Lender who may impose retentions in line with their lending criteria. The date of condition and value of the property will be the date of inspection.

Prior to 1 December 2008, Purchasers have normally obtained their own report from their chosen Surveyor. By contrast, a Single Survey is instructed by the Seller and made available to all potential Purchasers in expectation that the successful Purchaser will have relied upon it. The Royal Institution of Chartered Surveyors rules require disclosure of any potential conflict of interest when acting for the Seller and the Purchaser in the same transaction. The Single Survey may give rise to a conflict of interest and if this is of concern to any party they are advised to seek their own independent advice.

The Report and any expressions or assessments in it are not intended as advice to the Seller or Purchaser or any other person in relation to an asking price or any other sales or marketing decisions.

<sup>&</sup>lt;sup>1</sup> Which shall be in accordance with the current RICS Valuation Standards (The Red Book) and RICS Rules of Conduct.

The Report is based solely on the Property and is not to be relied upon in any manner whatsoever when considering the valuation or condition of any other property.

If certain minor matters are mentioned in the Report it should not be assumed that the Property is free of other minor defects.

Neither the whole nor any part of the Report may be published in any way, reproduced or distributed by any party other than the Seller, prospective purchasers and the Purchaser and their respective professional advisers without the prior written consent of the Surveyors.

#### 1.3 LIABILITY

The Report is prepared with the skill and care reasonably to be expected of a competent residential surveyor who is a member of the Royal Institution of Chartered Surveyors.

The Report is addressed to the Seller and was prepared in the expectation that it (or a complete copy) along with these Terms and Conditions (or a complete copy) would (or, as the case might be, would have been) be disclosed and delivered to:

- the Seller:
- any person(s) noting an interest in purchasing the Property from the Seller;
- any person(s) who make(s) (or on whose behalf is made) an offer to purchase the Property, whether
  or not that offer is accepted by the Seller;
- the Purchaser; and
- the professional advisers of any of these.

The Surveyors acknowledge that their duty of skill and care in relation to the Report is owed to the Seller and to the Purchaser. The Surveyors accept no responsibility or liability whatsoever in relation to the Report to persons other than the Seller and the Purchaser. The Seller and Purchaser should be aware that if a Lender seeks to rely on this Report they do so at their own risk. In particular, the Surveyors accept no responsibility or liability whatsoever to any Lender in relation to the Report. Any such Lender relies upon the Report entirely at their own risk.

### 1.4 GENERIC MORTGAGE VALUATION REPORT

The Surveyors undertake to the Seller that they will prepare a generic Mortgage Valuation Report, which will be issued along with the Single Survey. It is the responsibility of the Seller to ensure that the generic Mortgage Valuation Report is provided to every potential Purchaser.

### 1.5 TRANSCRIPT MORTGAGE VALUATION FOR LENDING PURPOSES

The Surveyors undertake that on being asked to do so by a prospective purchaser, or his/her professional advisor or Lender, they will prepare a Transcript Mortgage Valuation Report for Lending Purposes on terms and conditions to be agreed between the Surveyors and Lender and solely for the use of the Lender and upon which the Lender may rely. The decision as to whether finance will be provided is entirely a matter for the Lender. The Transcript Mortgage Valuation Report will be prepared from information contained in the Report and the generic Mortgage Valuation Report<sup>2</sup>.

### 1.6 INTELLECTUAL PROPERTY

All intellectual property rights whatsoever (including copyright) in and to the Report, excluding the headings and rubrics, are the exclusive property of the Surveyors and shall remain their exclusive property unless

<sup>&</sup>lt;sup>2</sup> Which shall be in accordance with the current RICS Valuation Standards (The Red Book) and RICS Rules of Conduct.

they assign the same to any other party in writing.

#### 1.7 PAYMENT

The Surveyors are entitled to refrain from delivering the Report to anyone until the fee and other charges for it notified to the Seller have been paid. Additional fees will be charged for subsequent inspections and Reports.

### 1.8 CANCELLATION

The Seller will be entitled to cancel the inspection by notifying the Surveyor's office at any time before the day of the inspection.

The Surveyor will be entitled not to proceed with the inspection (and will so report promptly to the Seller) if after arriving at the property, the Surveyor concludes that it is of a type of construction of which the Surveyor has insufficient specialist knowledge to be able to provide the inspection satisfactorily. The Surveyor will also be entitled not to proceed if after arriving at the property, the surveyor concludes that the property is exempt under Part 3 of The Housing (Scotland) Act 2006 as detailed in the (Prescribed Documents) Regulations 2008. If there is a potential threat to their health or personal safety, the inspection may be postponed or cancelled, at the Surveyor's discretion.

In the case of cancellation or the inspection not proceeding, the Surveyor will refund any fees paid by the Seller for the inspection and Report, except for expenses reasonably incurred and any fee due in light of the final paragraph of this section.

In the case of cancellation by the Seller, for whatever reason, after the inspection has taken place but before a written report is issued, the Surveyor will be entitled to raise an invoice equivalent to 80% of the agreed fee.

### 1.9 PRECEDENCE

If there is any incompatibility between these Terms and Conditions and the Report, these Terms and Conditions take precedence.

#### 1.10 DEFINITIONS

- the "Lender" is the party who has provided or intends or proposes to provide financial assistance to the Purchaser towards the purchase of the Property and in whose favour a standard security will be granted over the Property;
- the "Transcript Mortgage Valuation Report for Lending Purposes" means a separate report, prepared by the Surveyor, prepared from information in the Report and the generic Mortgage Valuation Report, but in a style and format required by the Lender. The Transcript Mortgage Valuation Report for Lending Purposes will be prepared with the skill and care reasonably to be expected from a surveyor who is a member of the Royal Institution of Chartered Surveyors and who is competent to survey, value and report on the Property;
- the "Generic Mortgage Valuation Report" means a separate report, prepared by the Surveyor from information in the Report but in the Surveyor's own format;
- the "Market Value" is the estimated amount for which a property should exchange on the date of valuation between a willing buyer and a willing seller in an arm's-length transaction after proper marketing wherein the parties had each acted knowledgeably, prudently and without compulsion;
- the "Property" is the property which forms the subject of the Report;
- the "Purchaser" is the person (or persons) who enters into a contract to buy the Property from the Seller;

- a "prospective Purchaser" is anyone considering buying the Property;
- the "Report" is the report, of the kind described in Part 2 of these Terms and Conditions and in the form set out in part 1 of Schedule 1 of the Housing (Scotland) Act 2006 (Prescribed Documents) Regulations 2008;
- the "Seller" is/are the proprietor(s) of the Property;
- the "Surveyor" is the author of the Report on the Property; and
- the "Surveyors" are the firm or company of which the Surveyor is an employee, director, member or partner (unless the Surveyor is not an employee, director, member or partner, when the "Surveyors" means the Surveyor) whose details are set out at the head of the Report.
- the "Energy Report" is the advice given by the accredited Energy Company, based on information collected by the Surveyor during the Inspection, and also includes an Energy Performance Certificate, in a Government approved format.

### PART 2 - DESCRIPTION OF THE REPORT

### 2.1 THE SERVICE

The Single Survey is a Report by an independent Surveyor, prepared in an objective way regarding the condition and value of the Property on the day of the inspection, and who is a member of the Royal Institution of Chartered Surveyors. It includes an Energy Report as required by Statute and this is in the format of the accredited Energy Company. In addition, the Surveyor has agreed to supply a generic Mortgage Valuation Report.

### 2.2 THE INSPECTION

The Inspection is a general surface examination of those parts of the Property which are accessible: in other words, visible and readily available for examination from ground and floor levels, without risk of causing damage to the Property or injury to the Surveyor.

All references to visual inspection refer to an inspection from within the property at floor level and from ground level within the site and adjoining public areas, without the need to move any obstructions. Any references to left or right are taken facing the front of the property.

The Inspection is carried out with the Seller's permission, without causing damage to the building or contents. Furniture, stored items and insulation are not moved.

Unless identified in the report the Surveyor will assume that no harmful or hazardous materials have been used in the construction. The presence or possible consequences of any site contamination will not be researched.

The Surveyor will not carry out an asbestos inspection, and will not be acting as an asbestos inspector in completing a Single Survey of properties that may fall within the Control of Asbestos in the Workplace Regulations. In the case of flats it will be assumed that there is a duty holder, as defined in the Regulations and that a Register of Asbestos and effective Management Plan is in place, which does not require any expenditure, or pose a significant risk to health. No enquiry of the duty holder will be made.

#### 2.3 THE REPORT

The Report will be prepared by the Surveyor who carried out the property inspection and will describe various aspects of the property as defined by the headings of the Single Survey report with the comments

being general and unbiased. The report on the location, style and condition of the property, will be concise and will be restricted to matters that could have a material effect upon value and will omit items that, in the Surveyor's opinion, are not significant. If certain minor matters are mentioned, it should not be interpreted that the property is free of any other minor defects.

Throughout the Report, the following repair categories will be used to give an overall opinion of the state of repair and condition of the property.

- 1 <u>Category 3:</u> Urgent repairs or replacement are needed now. Failure to deal with them may cause problems to other parts of the property or cause a safety hazard. Estimates for repairs or replacement are needed now.
- 2 <u>Category 2:</u> Repairs or replacement requiring future attention, but estimates are still advised.
- 3 Category 1: No immediate action or repair is needed.

**WARNING:** If left unattended, even for a relatively short period, Category 2 repairs can rapidly develop into more serious Category 3 repairs. The existence of Category 2 or Category 3 repairs may have an adverse effect on marketability, value and the sale price ultimately achieved for the property. This is particularly true during slow market conditions when the effect can be considerable.

Parts of the property, which cannot be seen or accessed, will not be reported upon and this will be stated. If the Surveyor suspects that a defect may exist within an unexposed area and which could have a material effect upon the value, he may recommend further investigation by specialist contractors.

### 2.4 SERVICES

Surveyors are not equipped or qualified to test the services and therefore no comment can be interpreted as implying that the design, installation and function of the services are in accordance/compliance with regulations, safety and efficiency expectations. However, comment is made where there is cause to suspect significant defects or shortcomings with the installations. No tests are made of any services or appliances.

### 2.5 ACCESSIBILITY

A section is included to help identify the basic information interested parties need to know to decide whether to view a property.

### 2.6 ENERGY REPORT

A section is included that makes provision for an Energy Report, relative to the property. The Surveyor will collect physical data from the property and provide such data in a format required by an accredited Energy Company. The Surveyor cannot of course accept liability for any advice given by the Energy Company.

### 2.7 VALUATION AND CONVEYANCER ISSUES

The last section of the Report contains matters considered relevant to the Conveyancer (Solicitor). It also contains the Surveyor's opinion both of the market value of the property and of the re-instatement cost, as defined below.

"Market Value" The estimated amount for which a property should exchange on the date of valuation between a willing buyer and a willing seller in an arm's-length transaction after proper marketing wherein the parties had each acted knowledgeably, prudently and without compulsion. In arriving at the opinion of the Market Value the Surveyor also makes various standard assumptions covering, for example, vacant possession; tenure and other legal considerations; contamination and hazardous materials; the condition of un-inspected parts; the right to use mains services; and the exclusion of curtains, carpets etc. from the valuation. In the case of flats, the following further assumptions are made that:

There are rights of access and exit over all communal roadways, corridors, stairways etc. and to use

communal grounds, parking areas, and other facilities;

- There are no particularly troublesome or unusual legal restrictions;
- There is no current dispute between the occupiers of the flats or any outstanding claims or losses; and the costs of repairs to the building are shared among the co-proprietors on an equitable basis.

Any additional assumption, or any found not to apply, is reported.

"Re-instatement cost" is an estimate for insurance purposes of the current cost of rebuilding the Property in its present form unless otherwise stated. This includes the cost of rebuilding the garage and permanent outbuildings, site clearance and professional fees, but excludes VAT (except on the fees).

Sellers or prospective Purchasers may consider it prudent to instruct a reinspection and revaluation after a period of 12 weeks (or sooner if appropriate) to reflect changing circumstances in the market and/or in the physical condition of the Property.

### 1. Information and scope of inspection

This section tells you about the type, accommodation, neighbourhood, age and construction of the property. It also tells you about the extent of the inspection and highlights anything that the surveyor could not inspect.

All references to visual inspection refer to an inspection from within the property without moving any obstructions and externally from ground level within the site and adjoining public areas. Any references to left or right in a description of the exterior of the property refer to the view of someone standing facing that part of the property from the outside.

The inspection is carried out without causing damage to the building or its contents and without endangering the occupiers or the surveyor. Heavy furniture, stored items and insulation are not moved. Unless identified in the report the surveyor will assume that no harmful or hazardous materials or techniques have been used in the construction. The presence or possible consequences of any site contamination will not be researched.

Services such as TV/cable connection, internet connection, swimming pools and other leisure facilities etc. will not be inspected or reported on.

Description	Detached, two storey and attic country house.
Accommodation	Ground Floor:
	Entrance Porch, Morning Room, Lounge, Dining Room, Kitchen, Utility Room, Store and Scullery/Store.
	First Floor:
	Drawing Room, Bedroom 1, en-suite Bathroom with w.c., Bedroom 2, Bedroom 3, , Bedroom 4, Bathroom with w.c. and Shower Room with w.c.
	Attic Floor:
	Bedroom 5, Bedroom 6 and Store.
	393m² or thereby (attic accommodation with sloping ceilings measured to 1.5m height).
	The property is situated in a rural location close to the villages of Twynholm and Ringford. The main shopping, social and educational amenities for the area are provided in the neighbouring town of Kirkcudbright.
	It is understood that the property was constructed in the mid 1700s.
Weather	Dry and overcast.

#### Chimney stacks

# Visually inspected with the aid of binoculars where appropriate.

The chimneys that project above the north and southmost gable ends of the building are of stone or brick renderd construction, with concrete copings and clay pots. The eastmost stack projects through the roof and is of stone and part brick construction, also with clay pots. The stone chimney to the westmost gable is of stone construction, although it has been raised in height with brick and has a concrete coping and clay pot.

### Roofing including roof space

Sloping roofs were visually inspected with the aid of binoculars where appropriate.

Flat roofs were visually inspected from vantage points within the property and where safe and reasonable to do so from a 3m ladder externally.

Roof spaces were visually inspected and were entered where there was safe and reasonable access, normally defined as being from a 3m ladder within the property.

If this is not possible, then physical access to the roof space may be taken by other means if the Surveyor deems it safe and reasonable to do so.

The roofs are pitched and slated with metal ridging and hips. There are flat roofs over the rear dormers, although these could not be viewed on the basis of a ground level inspection.

An opening in an eaves cupboard within one of the attic floor bedrooms provides access into the roof spaces, but not all parts of the roof voids were accessed or inspected. The roof is of timber frame construction and is mostly overlaid with sarkingboard, with a mix of felt and breathable membrane beneath the slates. However, some older parts of the roof are slated onto battens (i.e. with no sarkingboard). The roof voids are uninsulated.

A ceiling hatch on the rear landing provides access into the roof void above this back outshoot. This roof is of timber frame construction overlaid with sarkingboard, and there is some insulation above the ceilings.

### Rainwater fittings

Visually inspected with the aid of binoculars where appropriate.

The rainwater fittings are formed in a mix of cast iron and PVC, and there are lead lined stone parapet gutters (not viewed) at some of the wallheads.

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isually inspected with the aid of binoculars where ppropriate.
oundations and concealed parts were not exposed or aspected.
The main walls are of solid stone construction which are ointed externally. The upper walls to the north and south able ends are rendered.
nternal and external doors were opened and closed here keys were available.
andom windows were opened and closed where ossible.
oors and windows were not forced open.
The windows are a mix of single glazed timber sash and ase, secondary glazed timber sash and case, double glazed JPVC casement, double glazed UPVC sash and case, and ouble glazed timber casement types. There are also ouble glazed Velux rooflights.
The porch (see below) has part glazed double timber doors. The external doors to the rear parts of the building are UPVC ouble glazed and powder coated double glazed types.
isually inspected.
isually inspected.
The entrance porch would appear to have been open-fronted, ut now has stone pointed dwarf walls. The pitched roof is lated. The windows are UPVC double glazed and, as dvised, there are part glazed timber double doors. The oncrete floor was covered with vinyl and not inspected. There is no hatch providing access into the roof void.
lot applicable.
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Garages and permanent outbuildings	Visually inspected.
	Attached to the rear/westmost gable is a 7.5m² stone/slate outbuilding, which accommodates the central heating boilers, the hot water tank and an old redundant boiler. It is accessed through a timber door. Attached to this is a small storage shed, with brick and stone walls and slated roof.  The lean-to canopy/shelter has been disregarded for the purpose of the Single Survey.
Outside areas and boundaries	Visually inspected.
	It is understood that the site area extends to approximately 6 acres or thereby, and comprises of gardens, policy grounds and grazing fields top the north of the house. The driveway also provides access to two neighbouring properties (Rosewood Lodge and Baytrees Cottage).
Ceilings	Visually inspected from floor level.
	The ceilings appear to be lined with a mix of lath and plaster and plasterboard. There is ornate and plain plaster cornicing in some of the principal rooms.
Internal walls	Visually inspected from floor level.
	Using a moisture meter, walls were randomly tested for dampness where considered appropriate.
	The main walls are dry lined internally, and the partitions are a mix of timber stud and solid construction.
Floors including sub floors	The floors are a mix of suspended timber and solid concrete construction.
	It was not possible to inspect the floor surfaces due to the presence of fitted coverings in all rooms. No access was gained into the sub-floor areas.

Internal joinery and kitchen fittings	Built-in cupboards were looked into but no stored items were moved.  Kitchen units were visually inspected excluding appliances.  The internal doors are mostly of timber panelled.  There are fitted base and wall units on the kitchen, which are on semi modern/older lines.  Two timber staircases provide access to the upper floor landings.
Chimney breasts and fireplaces	Visually inspected.  No testing of the flues or fittings was carried out.  There are fireplaces with open fires in the dining room and in the drawing room above. The fireplace in the lounge has a wood burning stove installed, and there is a gas stove in the morning room.  All other fireplaces have been removed and the openings blanked off.
Internal decorations	Visually inspected.
Cellars	Visually inspected where there was a safe and purpose-built access.  There is a small cellar beneath the rear staircase, with cobbled floor.
Electricity	Accessible parts of the wiring were visually inspected without removing fittings. No tests whatsoever were carried out to the system or appliances. Visual inspection does not assess any services to make sure they work properly and efficiently and meet modern standards. If any services are turned off, the surveyor will state that in the report and will not turn them on.  Mains electricity.  The electric meter is in the porch, and there are fuseboxes (retrofitted with circuit breakers) in the scullery/store.

#### Gas

Accessible parts of the system were visually inspected without removing fittings. No tests whatsoever were carried out to the system or appliances. Visual inspection does not assess any services to make sure they work properly and efficiently and meet modern standards. If any services are turned off, the surveyor will state that in the report and will not turn them on.

Mains gas.

The gas meter is housed in an external box fixed to a back wall.

### Water, plumbing, bathroom fittings

Visual inspection of the accessible pipework, water tanks, cylinders and fittings without removing any insulation.

No tests whatsoever were carried out to the system or appliances.

Water is assumed to be from the mains supply.

There are stoneware sinks in the utility room off the kitchen, and in the scullery/store.

The sanitary fittings are on mixed modern/older lines. The cloakroom has a white wash hand basin and w.c., there is a four piece white suite in the main bathroom, and the shower room and en-suite bathroom have three piece white suites.

#### Heating and hot water

Visual inspection of the accessible pipework, water tanks, cylinders and fittings without removing any insulation.

No tests whatsoever were carried out to the system or appliances.

Two 'Vitodens 100-WB1B' gas fired boilers in the attached outhouse. The boilers provide domestic hot water, and also heat radiators in the main rooms. The radiators are fitted with thermostatic valves, and there are a number of room thermostats. The thermal store hot water tank is in the boiler outhouse.

An electric geyser provides hot water in the ground floor cloakroom, and there is an electric shower in the en-suite.

# Drainage covers etc. were not lifted. Neither drains nor drainage systems were tested. Drainage is understood to connected to a septic tank. For

the avoidance of doubt the tank was not located or inspected to confirm its age, type and condition, and the drainage system has not been checked or tested in any way.

### Fire, smoke and burglar alarms Visually inspected.

No tests whatsoever were carried out to the system or appliances.

All Scottish homes require a smoke alarm to be installed in the room most frequently used for living purposes and in every circulation space on each floor. A heat alarm also needs to be installed in each kitchen. The alarms need to be ceiling mounted and interlinked. Where there is a carbonfuelled appliance such as a boiler, open fire or wood burner, a carbon monoxide detector is also required. We have not assessed or tested any existing equipment and it is the purchasers responsibility to confirm that the property will comply with these standards following a change of ownership.

In the interests of security no comment is made in relation to the presence or otherwise of a burglar alarm.

#### Any additional limits to inspection

The inspection of the property was restricted by fitted floor coverings in all rooms, together with items of furniture and personal effects. Those parts of the property concealed behind fitted units and sanitary fittings etc were not viewed. No access was gained into the sub-floor areas. Only a limited and partial inspection of the roof voids was undertaken. The external parts of the building were viewed from ground level only and it was not possible to see the flat roofs.

With properties of this type and age various parts of the structure, such as joists and lintels, are in direct contact with the main external walls, but are hidden from view behind wall linings etc and cannot be seen. Those areas which were not inspected cannot be reported as being free from defect, and any comments regarding the condition of the property must be read in this context.

An inspection for Japanese Knotweed was not carried out. This is a plant which is subject to control regulation, is considered to be invasive and one which can render a property unsuitable for some mortgage lenders. It is therefore assumed that there is no Japanese Knotweed within the boundaries of the property or its neighbouring property. Identification of Japanese Knotweed is best undertaken by a specialist contractor.

### Sectional Diagram showing elements of a typical house



Reference may be made in this report to some or all of the above component parts of the property. This diagram may assist you in locating and understanding these items.

- 1) Chimney pots
- 2) Coping stone
- 3) Chimney head
- (4) Flashing
- 5) Ridge ventilation
- 6 Ridge board
- 7 Slates / tiles
- 8 Valley guttering
- 9 Dormer projection
- 10 Dormer flashing
- 11) Dormer cheeks
- (12) Sarking
- 13) Roof felt
- 14) Trusses
- (15) Collar
- 16) Insulation
- (17) Parapet gutter
- 18) Eaves guttering
- (19) Rainwater downpipe
- 20) Verge boards /skews
- 21) Soffit boards
- 22) Partition wall
- 23) Lath / plaster
- 24) Chimney breast
- 25) Window pointing
- 26) Window sills
- 27) Rendering
- 28) Brickwork / pointing
- 29) Bay window projection
- (30) Lintels
- (31) Cavity walls / wall ties
- 32) Subfloor ventilator
- (33) Damp proof course
- (34) Base course
- (35) Foundations
- 36) Solum
- 37) Floor joists
- 38) Floorboards
- 39) Water tank
- 40) Hot water tank

### 2. Condition

This section identifies problems and tells you about the urgency of any repairs by using one of the following three categories:

Category 3	Category 2	Category 1
	Repairs or replacement requiring future attention, but estimates are still advised.	•

Structural movement	
Repair category	1
Notes	The property is affected by past settlement evidenced by some distortions to the fabric of the building and slopes/runs to the floors. On the basis of a single inspection this appears to be of a longstanding nature, with no evidence of recent significant movement.

Dampness, rot and infestation	
Repair category	3
Notes	High damp meter readings were recorded to the floors, walls and partitions in a number of areas, and defects in the external fabric have allowed past water/damp ingress to the chimneys, roof, parapet gutters and the main walls. Rot is affecting timbers including roof, floor, skirting and plaster laths. There is an outbreak of dry rot on the main first floor landing and within a recessed wall cupboard in the adjacent bedroom. Concealed timbers elsewhere within the building that have been in contact with damp may also be affected by decay.  A reputable timber and damp specialist must carry out a full and thorough inspection of the entire property, with exposure works, prior to purchase.  There is evidence of woodworm infestation to the floor, roof and joinery timbers. It must be confirmed if a specialist guarantee is available for previous treatment.

Chimney stacks	
Repair category	3
Notes	Repairs are required to the chimneys to address issues with damp ingress. There is defective render, spalling brickwork, open pointing and plant growth. The concrete coping to the rear/westmost stack was noted to be split/fractured.

Roofing including roof space	
Repair category	3
Notes	The roof coverings are of varying ages, and some parts are old and slated onto battens. There are broken and loose/slipped slates, and the some of the slates are affected by delamination. There is weathered metalwork to the roof and some corrosion. There is evidence of water ingress to the roof in a number of areas, with water staining noted to some of the ceilings. There is rot to roof timbers and there are wet timbers adjoining the chimneys etc. Evidence of woodworm infestation was noted. Previous rot repairs have been undertaken including replacing decayed rafter ends.
	The flat roof coverings (not viewed) are likely to have a limited life only, and early renewal may be required.
	Follow repair, ongoing maintenance should be anticipated with a view to future reslating of the older parts. Roofing contractors recommend that roof coverings are inspected regularly in order to ensure they remain watertight.

Rainwater fittings	
Repair category	3
Notes	It is essential that the lead lined valley gutters are inspected before purchase with a view to carrying out any necessary repairs, and thereafter they must be regularly maintained to ensure that they remain watertight. Defects in this type of gutter are a major cause of damp and rot problems in buildings. The cast iron rainwater fittings are affected by corrosion, there are some damaged sections and there is evidence of leakage.

Main walls	
Repair category	2
Notes	There is open pointing and plant growth to the external walls, and cracked and defective render.

Windows, external doors and joinery	
Repair category	2
Notes	Rot is affecting window woodwork, and external joinery including the dormer timbers. Some of the windows have cracked glass. There are failed double glazed units to the Velux rooflights. The skullery/store window is in particularly poor order, with broken glass and extensive rot.  Windows were not all fully opened or tested, and it should be appreciated that some defects may only be evident during certain weather conditions.

External decorations	
Repair category	2
Notes	The external paintwork is weathered.

Conservatories/porches	
Repair category	2
Notes	There is evidence of damp ingress to the porch walls, and there is rot to skirting boards. There is some cracked ceiling plaster.

Communal areas	
Repair category	N/A
Notes	Not applicable.

Garages and permanent outbuildings	
Repair category	2
Notes	There are broken slates to the roof of the outbuildings, evidence of past water ingress, and some rot to the roof timbers. The skylight window is affected by corrosion. There is open pointing and plant growth to the walls. Some of the joinery timbers are decayed.

Outside areas and boundaries	
Repair category	2
Notes	There are large mature trees within the site which will require future maintenance. Boundary walls and fences should be regularly checked and maintained as necessary.

Ceilings	
Repair category	2
Notes	There are areas of cracked, rough, loose and defective plaster to the ceilings.

Internal walls	
Repair category	3
Notes	There are areas of cracked, rough, loose and defective plaster to the walls.  There is dampness and penetrating damp to the walls. Rot was noted to be affecting the timber plaster laths adjoining one of the rear entrance doors. Concealed wall timbers that have been in contact with damp elsewhere in the building may also be affected by rot. This requires full and thorough investigation before purchase by a timber/damp specialist.

Floors including sub-floors	
Repair category	3
Notes	Dry rot is affecting the floor timbers on the first floor landing, and within a wall recess cupboard in the adjoining bedroom. High damp readings were recorded to the floors elsewhere, and concealed floor timbers may be affected by rot. This requires full and thorough investigation before purchase by a timber/damp specialist.  There are slopes/runs to the floors due to the past settlement.

Internal joinery and kitchen fittings	
Repair category	1
Notes	The internal joinery is generally serviceable, however some wear and tear items were noted to kitchen fittings/internal doors/facings etc. and future maintenance or upgrading should be anticipated.

Chimney breasts and fireplaces	
Repair category	2
Notes	There is damp ingress to the chimney breasts.
	All flue linings must be checked, repaired if necessary and swept prior to the open fires being reused.
	It is assumed that the stove fire has been installed in accordance with the manufacturer's recommendations for fluing and ventilation, and that this has been regularly checked and tested. All test documentation should be obtained and authenticated at the point of sale. In the absence of any such documentation, the appliance should be tested by a registered engineer prior to use.
	It is assumed that the woodburning stove has been installed in accordance with manufacturer's recommendations for fluing and ventilation and has always utilised the correct type of fuel. The appliance has not been tested by ourselves and is therefore presumed in full, safe working order. The flue should be regularly swept.

Internal decorations	
Repair category	2
Notes	The property is in mixed decorative order. Works of redecoration will be required once plaster repairs are complete.

Cellars	
Repair category	2
Notes	There is general dampness in the cellar, and a lack of ventilation. There is defective plaster to the walls.

Electricity	
Repair category	2
Notes	Aspects of the electrical installation are on older lines. Upgrading and/or rewiring will be required to meet current regulations. The advice of a competent electrician must be sought in this regard before purchase.  The Institution of Engineering and Technology recommends that inspections and testings are undertaken at least every five years and on a change of occupancy. It should be appreciated that only the most recently constructed or rewired properties will have installations which fully comply with IET regulations.

Gas	
Repair category	1
Notes	In the interests of safety and in light of recent regulations it would be prudent to have all gas appliances checked by a Gas Safe registered contractor.

Water, plumbing and bathroom fittings			
Repair category	2		
Notes	Aspects of the plumbing are on older lines, and there are some sections of lead piping (although some of this may be redundant). Upgrading/renewal of the plumbing will be required to meet current standards.  No tests have been undertaken of the system. No inspection has been		
	possible to enclosed timbers beneath wet appliances, and no comment has been made on the condition of unseen areas. Watertight seals will require to be regularly checked and replaced, to prevent water damage to adjoining areas.		
	The cold water rising main was not fully inspectable.		

Heating and hot water			
Repair category	2		
Notes	The oil storage tank is affected by corrosion.  It is assumed that the central heating system has been properly installed, updated and maintained to meet with all current regulations and standards with particular regard to fluing and ventilation requirements. Service records should be obtained and checked. In the absence of service documentation further advice should be obtained from a qualified heating engineer to ascertain the condition, efficiency, and life expectancy of the system.		

Drainage	
Repair category	1
Notes	We were unable to determine the position of the septic tank/private drainage system. The location of the septic tank/soakaway and legal access must be confirmed with the Title Deeds. It must also be confirmed that the drainage arrangements have SEPA consents.

Set out below is a summary of the condition of the property which is provided for reference only. You should refer to the previous comments for detailed information.

Structural movement	1
Dampness, rot and infestation	3
Chimney stacks	3
Roofing including roof space	3
Rainwater fittings	3
Main walls	2
Windows, external doors and joinery	2
External decorations	2
Conservatories/porches	2
Communal areas	N/A
Garages and permanent outbuildings	2
Outside areas and boundaries	2
Ceilings	2
Internal walls	3
Floors including sub-floors	3
Internal joinery and kitchen fittings	1
Chimney breasts and fireplaces	2
Internal decorations	2
Cellars	2
Electricity	2
Gas	1
Water, plumbing and bathroom fittings	2
Heating and hot water	2
Drainage	1

### Category 3

Urgent repairs or replacement are needed now. Failure to deal with them may cause problems to other parts of the property or cause a safety hazard. Estimates for repairs or replacement are needed now.

### Category 2

Repairs or replacement requiring future attention, but estimates are still advised.

### Category 1

No immediate action or repair is needed.

#### Remember

The cost of repairs may influence the amount someone is prepared to pay for the property. We recommend that relevant estimates and reports are obtained in your own name.

### Warning

If left unattended, even for a relatively short period, Category 2 repairs can rapidly develop into more serious Category 3 repairs. The existence of Category 2 or Category 3 repairs may have an adverse effect on marketability, value and the sale price ultimately achieved for the property. This is particularly true during slow market conditions where the effect can be considerable.

### 3. Accessibility information

### Guidance notes on accessibility information

Three steps or fewer to a main entrance door of the property:

In flatted developments the 'main entrance' would be the flat's own entrance door, not the external door to the communal stair. The 'three steps or fewer' are counted from external ground level to the flat's entrance door. Wherea lift is present, the count is based on the number of steps climbed when using the lift.

### Unrestricted parking within 25 metres:

For this purpose, 'Unrestricted parking' includes parking available by means of a parking permit. Restricted parking includes parking that is subject to parking restrictions, as indicated by the presence of solid yellow, red or white lines at the edge of the road or by a parking control sign, parking meters or other coin-operated machines.

1. Which floor(s) is the living accommodation on?		Ground, First and Attic			
2. Are there three steps or fewer to a main entrance door of the property?	Yes	X	No		
3. Is there a lift to the main entrance door of the property?	Yes		No	X	
4. Are all door openings greater than 750mm?	Yes		No	X	
5. Is there a toilet on the same level as the living room and kitchen?	Yes		No	X	
6. Is there a toilet on the same level as a bedroom?	Yes	X	No		
7. Are all rooms on the same level with no internal steps or stairs?	Yes		No	X	
8. Is there unrestricted parking within 25 metres of an entrance door to the building?	Yes	X	No		

### 4. Valuation and conveyancer issues

This section highlights information that should be checked with a solicitor or licensed conveyancer. It also gives an opinion of market value and an estimated reinstatement cost for insurance purposes.

### Matters for a solicitor or licensed conveyancer

- 1) The assumed tenure is Absolute Ownership.
- 2) It is understood that the site area extends to approximately 6 acres or thereby, and comprises of gardens and policy grounds, together with grazing fields to the north of the house. The driveway also provides access to two neighbouring properties (Rosewood Lodge and Baytrees Cottage). Details of the extent of the property must be confirmed with the title deeds.
- 3) It must be confirmed that the septic tank is registered with SEPA.
- 4) The property has been altered and extended in the past, although these works are clearly longstanding and historic.
- 5) It must be confirmed if specialist guarantees are available for previous woodworm treatment and rot repairs.

Where defects or repairs have been identified within this report it is recommended that, prior to entering into any legally binding sale or purchase contract, further specialist's or contractor's advice and estimates should be obtained, to establish the implications, if any, on a potential offer to purchase or the sale price likely to be achieved for the property.

#### Estimated reinstatement cost for insurance purposes

For Reinstatement Cost Assessment purposes, it is recommended that the subjects be insured for a sum of not less than £2,200,000.

This figure is the estimate of the cost of rebuilding the premises and bears no direct relationship to current market value.

### Valuation and market comments

Having considered matters, taking account of our general observations on site, we are of the opinion that the Market Value of the subjects in their present condition and with the benefit of vacant possession may be fairly stated in the sum of £550,000 (FIVE HUNDRED AND FIFTY THOUSAND POUNDS STERLING).

The valuation figure is on the assumption that the cost of Category 3 repairs, and undertaking repairs to the external fabric to address issues with water and damp ingress, does not greatly exceed £25,000. It should be appreciated that this is not an indication of costs and detailed reports and estimates should be obtained from all appropriate contractors and specialists to establish the full extent of the works.

Signed	lan Young Electronically signed :- 03/06/2024 16:19		
Report author	lan Young		
Company name	J & E Shepherd Chartered Surveyors		
Address	18 Castle Street Dumfries DG1 1DR		
Date of report	09/02/2024		



www.shepherd.co.uk

Property Address					
Address Seller's Name Date of Inspection	Valleyfield House, Twynholm, Kirkcudbright, DG6 4NQ Executors of the late Alaistair James Johnstone Weatherbe 09/02/2024				
Property Details					
Property Type X House Purpose built flat	Bungalow Purpose built maisonette Converted maisonette Converted flat Tenement flat Flat over non-residential use Other (specify in General Remarks)				
Property Style X Detached Back to back	□ Semi detached □ Mid terrace □ End terrace □ End terrace □ Other (specify in General Remarks)				
military, police?	Flats/Maisonettes only Floor(s) on which located No. of floors in block Lift provided? Yes No. of units in block				
Tenure					
X Absolute Ownership	Other				
Accommodation					
Number of Rooms  4 Living room  Bathroom(s					
Gross Floor Area (excluding garage	es and outbuildings) 393 m² (Internal) 490 m² (External)				
Residential Element (greater than 4	0%) X Yes  No				
Garage / Parking / Outbuildings					
Single garage Double gar	rage X Parking space No garage / garage space / parking space				
Available on site? X Yes	] No				
Permanent outbuildings:					
7.5m² stone/slate boiler room, and small sto	one and brick/slate store.				

Construction
Walls Brick X Stone Concrete Timber frame Other (specify in General Remarks)  Roof Tile X Slate Asphalt Felt Other (specify in General Remarks)
Troof Tile Medice Tropical Tolk
Special Risks
Has the property suffered structural movement?
If Yes, is this recent or progressive?
Is there evidence, history, or reason to anticipate subsidence, heave, landslip or flood in $\square$ Yes $\boxtimes$ No the immediate vicinity?
If Yes to any of the above, provide details in General Remarks.
Service Connections
Based on visual inspection only. If any services appear to be non-mains, please comment on the type and location of the supply in General Remarks
Drainage
Electricity X Mains Private None Gas X Mains Private None  Central Heating X Yes Partial None
Brief description of Central Heating and any non mains services:
Gas fired boilers to radiators.
Site
Apparent legal issues to be verified by the conveyancer. Please provide a brief description in General Remarks.
Rights of way  X Shared drives / access Garage or other amenities on separate site Shared service connections
X III-defined boundaries X Agricultural land included with property Other (specify in General Remarks)
Location
Residential suburb Residential within town / city Mixed residential / commercial Shared service connections
Commuter village Remote village X Isolated rural property Other (specify in General Remarks)
Planning Issues
Has the property been extended / converted / altered? X Yes No If Yes provide details in General Remarks.
Roads
Made up road Unmade road Partly completed new road Pedestrian access only X Adopted Unadopted

#### **General Remarks**

The property is situated in a rural location close to the villages of Twynholm and Ringford. The main shopping, social and educational amenities for the area are provided in the neighbouring town of Kirkcudbright.

At the time of inspection the property was found to be maintained in fair condition having regard to its age and character, with fittings internally on mixed modern/semi modern/older lines. A number of items were noted which have been reflected in the valuation figure. The property is in need of modernisation, repair and upgrading.

The property is affected by past settlement evidenced by some distortions to the fabric of the building and slopes/runs to the floors. On the basis of a single inspection this appears to be of a long-standing nature, with no evidence of recent significant movement.

It must be confirmed if specialist guarantees are available for previous woodworm treatment and rot repairs.

It is understood that the site area extends to approximately 6 acres or thereby, and comprises of gardens and policy grounds, together with grazing fields to the north of the house. The driveway also provides access to two neighbouring properties (Rosewood Lodge and Baytrees Cottage). Details of the extent of the property must be confirmed with the title deeds.

The property has been altered and extended in the past, although these works are clearly longstanding and historic.

It must be confirmed that the septic tank is registered with SEPA.

In addition to the main accommodation there is a utility room, store room and a skullery.

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1) A reputable timber and damp specialist must carry out a full and thorough inspection of the entire property, with exposure works, prior to purchase. High damp meter readings were recorded to the floors, walls and partitions in a number of areas, and defects in the external fabric have allowed past water/damp ingress to the chimneys, roof, parapet gutters and the main walls. Rot is affecting timbers including roof, floor, skirting and plaster laths. There is an outbreak of dry rot on the main first floor landing and within a recessed wall cupboard in the adjacent bedroom. Concealed timbers elsewhere within the building that have been in contact with damp may also be affected by decay. There is evidence of woodworm infestation to the floor, roof and joinery timbers. It must be confirmed if a specialist guarantee is available for previous treatment.

2) Instruct competent contractors to undertake repairs to the external fabric, to address problems with water/damp ingress to the chimneys, parapet gutters, windows and the main walls.

Estimated cost of essential repairs	£25,000
Retention recommended?	X Yes No
Retention amount	£25.000

### **Comment on Mortgageability**

The property forms suitable security for mortgage purposes subject to the specific lending criteria of any mortgage provider.

#### Valuation

Market value in present condition

£ 550,000

Market value on completion of essential repairs

575,000

Insurance reinstatement value

£ 2,200,000

(to include the cost of total rebuilding, site clearance, professional fees, ancillary charges plus VAT)

Is a reinspection necessary?

X Yes No

### Declaration

Signed Ian Young

Electronically signed :- 03/06/2024 16:19

Surveyor's name Ian Young Professional qualifications MRICS

Company name J & E Shepherd Chartered Surveyors Address 18 Castle Street, Dumfries, DG1 1DR

Telephone 01387 264333

Email Address dumfries@shepherd.co.uk

Date of Inspection 09/02/2024



**Energy Performance Certificate** 



## **Energy Performance Certificate (EPC)**

**Dwellings** 

# **Scotland**

### VALLEYFIELD HOUSE, TWYNHOLM, KIRKCUDBRIGHT, DG6 4NQ

Dwelling type: Detached house
Date of assessment: 09 February 2024
Date of certificate: 09 February 2024

Total floor area: 408 m<sup>2</sup>

Primary Energy Indicator: 336 kWh/m²/year

**Reference number:** 3314-9322-8000-0711-2206 **Type of assessment:** RdSAP, existing dwelling

Approved Organisation: Elmhurst

**Main heating and fuel:** Boiler and radiators, mains

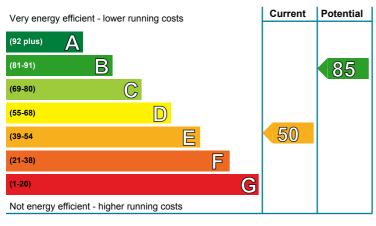
gas

#### You can use this document to:

- Compare current ratings of properties to see which are more energy efficient and environmentally friendly
- Find out how to save energy and money and also reduce CO<sub>2</sub> emissions by improving your home

Estimated energy costs for your home for 3 years*	£26,631	See your recommendations	
Over 3 years you could save*	£13,860	report for more information	

<sup>\*</sup> based upon the cost of energy for heating, hot water, lighting and ventilation, calculated using standard assumptions

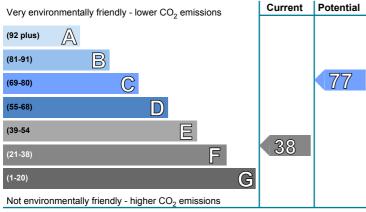


### **Energy Efficiency Rating**

This graph shows the current efficiency of your home, taking into account both energy efficiency and fuel costs. The higher this rating, the lower your fuel bills are likely to be.

Your current rating is **band E (50)**. The average rating for EPCs in Scotland is **band D (61)**.

The potential rating shows the effect of undertaking all of the improvement measures listed within your recommendations report.



### **Environmental Impact (CO<sub>2</sub>) Rating**

This graph shows the effect of your home on the environment in terms of carbon dioxide  $(CO_2)$  emissions. The higher the rating, the less impact it has on the environment.

Your current rating is **band F (38)**. The average rating for EPCs in Scotland is **band D (59)**.

The potential rating shows the effect of undertaking all of the improvement measures listed within your recommendations report.

### Top actions you can take to save money and make your home more efficient

Recommended measures	Indicative cost	Typical savings over 3 years
1 Increase loft insulation to 270 mm	£100 - £350	£1602.00
2 Room-in-roof insulation	£1,500 - £2,700	£4590.00
3 Internal or external wall insulation	£4,000 - £14,000	£4455.00

A full list of recommended improvement measures for your home, together with more information on potential cost and savings and advice to help you carry out improvements can be found in your recommendations report.

To find out more about the recommended measures and other actions you could take today to stop wasting energy and money, visit greenerscotland.org or contact Home Energy Scotland on 0808 808 2282.

THIS PAGE IS THE ENERGY PERFORMANCE CERTIFICATE WHICH MUST BE AFFIXED TO THE DWELLING AND NOT BE REMOVED UNLESS IT IS REPLACED WITH AN UPDATED CERTIFICATE

### Summary of the energy performance related features of this home

This table sets out the results of the survey which lists the current energy-related features of this home. Each element is assessed by the national calculation methodology; 1 star = very poor (least efficient), 2 stars = poor, 3 stars = average, 4 stars = good and 5 stars = very good (most efficient). The assessment does not take into consideration the condition of an element and how well it is working. 'Assumed' means that the insulation could not be inspected and an assumption has been made in the methodology, based on age and type of construction.

Element	Description	Energy Efficiency	Environmental
Walls	Granite or whinstone, as built, no insulation (assumed)	****	***
Roof	Pitched, no insulation Roof room(s), no insulation (assumed) Roof room(s), ceiling insulated	***** ****	***** ***** ***
Floor	Suspended, no insulation (assumed) Solid, no insulation (assumed)	_ _	_ _
Windows	Partial double glazing	***	***
Main heating	Boiler and radiators, mains gas Boiler and radiators, mains gas	**** ****	**** ****
Main heating controls	Programmer, room thermostat and TRVs	****	<b>★★★★</b> ☆
Secondary heating	Room heaters, mains gas	_	_
Hot water	From main system	***	<b>★★★★</b> ☆
Lighting	Low energy lighting in 39% of fixed outlets	***	***

### The energy efficiency rating of your home

Your Energy Efficiency Rating is calculated using the standard UK methodology, RdSAP. This calculates energy used for heating, hot water, lighting and ventilation and then applies fuel costs to that energy use to give an overall rating for your home. The rating is given on a scale of 1 to 100. Other than the cost of fuel for electrical appliances and for cooking, a building with a rating of 100 would cost almost nothing to run.

As we all use our homes in different ways, the energy rating is calculated using standard occupancy assumptions which may be different from the way you use it. The rating also uses national weather information to allow comparison between buildings in different parts of Scotland. However, to make information more relevant to your home, local weather data is used to calculate your energy use, CO<sub>2</sub> emissions, running costs and the savings possible from making improvements.

### The impact of your home on the environment

One of the biggest contributors to global warming is carbon dioxide. The energy we use for heating, lighting and power in our homes produces over a quarter of the UK's carbon dioxide emissions. Different fuels produce different amounts of carbon dioxide for every kilowatt hour (kWh) of energy used. The Environmental Impact Rating of your home is calculated by applying these 'carbon factors' for the fuels you use to your overall energy use.

The calculated emissions for your home are 59 kg CO<sub>2</sub>/m<sup>2</sup>/yr.

The average Scottish household produces about 6 tonnes of carbon dioxide every year. Based on this assessment, heating and lighting this home currently produces approximately 24 tonnes of carbon dioxide every year. Adopting recommendations in this report can reduce emissions and protect the environment. If you were to install all of these recommendations this could reduce emissions by 15.4 tonnes per year. You could reduce emissions even more by switching to renewable energy sources.

#### Estimated energy costs for this home

	Current energy costs	Potential energy costs	Potential future savings
Heating	£24,399 over 3 years	£11,031 over 3 years	
Hot water	£882 over 3 years	£888 over 3 years	You could
Lighting	£1,350 over 3 years	£852 over 3 years	save £13,860
Totals	£26,631	£12,771	over 3 years

These figures show how much the average household would spend in this property for heating, lighting and hot water. This excludes energy use for running appliances such as TVs, computers and cookers, and the benefits of any electricity generated by this home (for example, from photovoltaic panels). The potential savings in energy costs show the effect of undertaking all of the recommended measures listed below.

#### **Recommendations for improvement**

The measures below will improve the energy and environmental performance of this dwelling. The performance ratings after improvements listed below are cumulative; that is, they assume the improvements have been installed in the order that they appear in the table. Further information about the recommended measures and other simple actions to take today to save money is available from the Home Energy Scotland hotline which can be contacted on 0808 808 2282. Before carrying out work, make sure that the appropriate permissions are obtained, where necessary. This may include permission from a landlord (if you are a tenant) or the need to get a Building Warrant for certain types of work.

Recommended measures		Indicative cost	Typical saving	Rating after improvement	
		indicative cost	per year	Energy	Environment
1	Increase loft insulation to 270 mm	£100 - £350	£534	E 53	E 41
2	Room-in-roof insulation	£1,500 - £2,700	£1530	D 61	E 50
3	Internal or external wall insulation	£4,000 - £14,000	£1485	C 70	D 61
4	Floor insulation (suspended floor)	£800 - £1,200	£413	C 72	D 64
5	Draughtproofing	£80 - £120	£194	C 73	D 65
6	Low energy lighting for all fixed outlets	£100	£143	C 74	D 66
7	Replace single glazed windows with low- E double glazed windows	£3,300 - £6,500	£319	C 76	C 69
8	Solar photovoltaic panels, 2.5 kWp	£3,500 - £5,500	£555	C 79	C 71
9	Wind turbine	£15,000 - £25,000	£1111	B 85	C 77

#### Choosing the right improvement package

For free and impartial advice on choosing suitable measures for your property, contact the Home Energy Scotland hotline on 0808 808 2282 or go to www.greenerscotland.org.



#### About the recommended measures to improve your home's performance rating

This section offers additional information and advice on the recommended improvement measures for your home

#### 1 Loft insulation

Loft insulation laid in the loft space or between roof rafters to a depth of at least 270 mm will significantly reduce heat loss through the roof; this will improve levels of comfort, reduce energy use and lower fuel bills. Insulation should not be placed below any cold water storage tank, any such tank should also be insulated on its sides and top, and there should be boarding on battens over the insulation to provide safe access between the loft hatch and the cold water tank. The insulation can be installed by professional contractors but also by a capable DIY enthusiast. Loose granules may be used instead of insulation quilt; this form of loft insulation can be blown into place and can be useful where access is difficult. The loft space must have adequate ventilation to prevent dampness; seek advice about this if unsure. Further information about loft insulation and details of local contractors can be obtained from the National Insulation Association (www.nationalinsulationassociation.org.uk).

#### 2 Room-in-roof insulation

Insulating roof rooms will significantly reduce heat loss; this will improve levels of comfort, reduce energy use and lower fuel bills. If it has a flat ceiling insulation can usually be added above the ceiling, and sloping ceilings and walls of roof rooms can be insulated using an internal lining board. Roof voids must have adequate ventilation to prevent dampness; seek advice about this if unsure. Further information about roof room insulation and details of local contractors can be obtained from the National Insulation Association (www.nationalinsulationassociation.org.uk). Building regulations generally apply to this work so it is best to check this with your local authority building standards department.

#### 3 Internal or external wall insulation

Internal or external wall insulation involves adding a layer of insulation to either the inside or the outside surface of the external walls, which reduces heat loss and lowers fuel bills. As it is more expensive than cavity wall insulation it is only recommended for walls without a cavity, or where for technical reasons a cavity cannot be filled. Internal insulation, known as dry-lining, is where a layer of insulation is fixed to the inside surface of external walls; this type of insulation is best applied when rooms require redecorating. External solid wall insulation is the application of an insulant and a weather-protective finish to the outside of the wall. This may improve the look of the home, particularly where existing brickwork or rendering is poor, and will provide long-lasting weather protection. Further information can be obtained from the National Insulation Association (www.nationalinsulationassociation.org.uk). It should be noted that a building warrant is required for the installation of external wall insulation. Planning permission may also be required and that building regulations apply to external insulation so it is best to check with your local authority on both issues.

#### 4 Floor insulation (suspended floor)

Insulation of a floor will significantly reduce heat loss; this will improve levels of comfort, reduce energy use and lower fuel bills. Suspended floors can often be insulated from below but must have adequate ventilation to prevent dampness; seek advice about this if unsure. Further information about floor insulation is available from many sources including www.energysavingtrust.org.uk/scotland/Insulation/Floor-insulation. Building regulations generally apply to this work so it is best to check with your local authority building standards department.

#### 5 Draughtproofing

Fitting draughtproofing, strips of insulation around windows and doors, will improve the comfort in the home. A contractor can be employed but draughtproofing can be installed by a competent DIY enthusiast.

#### 6 Low energy lighting

Replacement of traditional light bulbs with energy saving bulbs will reduce lighting costs over the lifetime of the bulb, and they last many times longer than ordinary light bulbs. Low energy lamps and fittings are now commonplace and readily available. Information on energy efficiency lighting can be found from a wide range of organisations, including the Energy Saving Trust (http://www.energysavingtrust.org.uk/home-energy-efficiency/lighting).

#### 7 Double glazed windows

Double glazing is the term given to a system where two panes of glass are made up into a sealed unit. Replacing existing single-glazed windows with double-glazed windows will improve comfort in the home by reducing draughts and cold spots near windows. Double-glazed windows may also reduce noise, improve security and combat problems with condensation. Building regulations apply to this work and planning permission may also be required, so it is best to check with your local authority on what standards need to be met. A building warrant is not required if the windows comply with the current requirements.

#### 8 Solar photovoltaic (PV) panels

A solar PV system is one which converts light directly into electricity via panels placed on the roof with no waste and no emissions. This electricity is used throughout the home in the same way as the electricity purchased from an energy supplier. Planning permission might be required, building regulations generally apply to this work and a building warrant may be required, so it is best to check with your local authority. The assessment does not include the effect of any Feed-in Tariff which could appreciably increase the savings that are shown on this EPC for solar photovoltaic panels, provided that both the product and the installer are certified by the Microgeneration Certification Scheme (or equivalent). Details of local MCS installers are available at www.microgenerationcertification.org.

#### 9 Wind turbine

A wind turbine provides electricity from wind energy. This electricity is used throughout the home in the same way as the electricity purchased from an energy supplier. Wind turbines are not suitable for all properties. The system's effectiveness depends on local wind speeds and the presence of nearby obstructions, and a site survey should be undertaken by an accredited installer. Planning permission might be required and building regulations generally apply to this work and a building warrant may be required, so it is best to check these with your local authority. The assessment does not include the effect of any Feed-in Tariff which could appreciably increase the savings that are shown on this EPC for a wind turbine, provided that both the product and the installer are certified by the Microgeneration Certification Scheme (or equivalent). Details of local MCS installers are available at www.microgenerationcertification.org.

#### Low and zero carbon energy sources

Low and zero carbon (LZC) energy sources are sources of energy that release either very little or no carbon dioxide into the atmosphere when they are used. Installing these sources may help reduce energy bills as well as cutting carbon.

LZC energy sources present: There are none provided for this home

#### Your home's heat demand

In this section, you can see how much energy you might need to heat your home and provide hot water. These are estimates showing how an average household uses energy. These estimates may not reflect your actual energy use, which could be higher or lower. You might spend more money on heating and hot water if your house is less energy efficient. The table below shows the potential benefit of having your loft and walls insulated. Visit https://energysavingtrust.org.uk/energy-at-home for more information.

Heat demand	Existing dwelling	Impact of loft insulation	Impact of cavity wall insulation	Impact of solid wall insulation
Space heating (kWh per year)	86,046	(5,949)	N/A	(14,600)
Water heating (kWh per year)	3,110			_

#### **Addendum**

This dwelling has stone walls and may be exposed to wind driven rain and so requires further investigation to establish whether these walls are of cavity construction and to determine which type of wall insulation is best suited.

#### **About this document**

This Recommendations Report and the accompanying Energy Performance Certificate are valid for a maximum of ten years. These documents cease to be valid where superseded by a more recent assessment of the same building carried out by a member of an Approved Organisation.

The Energy Performance Certificate and this Recommendations Report for this building were produced following an energy assessment undertaken by an assessor accredited by Elmhurst (www.elmhurstenergy.co.uk), an Approved Organisation Appointed by Scottish Ministers. The certificate has been produced under the Energy Performance of Buildings (Scotland) Regulations 2008 from data lodged to the Scottish EPC register. You can verify the validity of this document by visiting www.scottishepcregister.org.uk and entering the report reference number (RRN) printed at the top of this page.

Assessor's name: Mr. Ian Young
Assessor membership number: EES/012603

Company name/trading name: J & E Shepherd 13 Albert Square

Dundee DD1 1XA

Phone number: 01382 200454

Email address: dundee@shepherd.co.uk

Related party disclosure: No related party

If you have any concerns regarding the content of this report or the service provided by your assessor you should in the first instance raise these matters with your assessor and with the Approved Organisation to which they belong. All Approved Organisations are required to publish their complaints and disciplinary procedures and details can be found online at the web address given above.

#### Use of this energy performance information

Once lodged by your EPC assessor, this Energy Performance Certificate and Recommendations Report are available to view online at www.scottishepcregister.org.uk, with the facility to search for any single record by entering the property address. This gives everyone access to any current, valid EPC except where a property has a Green Deal Plan, in which case the report reference number (RRN) must first be provided. The energy performance data in these documents, together with other building information gathered during the assessment is held on the Scottish EPC Register and is available to authorised recipients, including organisations delivering energy efficiency and carbon reduction initiatives on behalf of the Scottish and UK governments. A range of data from all assessments undertaken in Scotland is also published periodically by the Scottish Government. Further information on these matters and on Energy Performance Certificates in general, can be found at www.gov.scot/epc.

#### Advice and support to improve this property

There is support available, which could help you carry out some of the improvements recommended for this property on page 3 and stop wasting energy and money. For more information, visit greeners cotland.org or contact Home Energy Scotland on 0808 808 2282.

Home Energy Scotland's independent and expert advisors can offer free and impartial advice on all aspects of energy efficiency, renewable energy and more.

HOMEENERGYSCOTLAND.ORG
0808 808 2282
FUNDED BY THE SCOTTISH GOVERNMENT





Property Questionnaire



Property address	Valleyfield House Twynholm Kirkcudbright DG6 4NQ
Seller(s)	Executors of the late Alaistair James Johnstone Weatherbe
Completion date of property questionnaire	09/02/2024

#### **Note for sellers**

- Please complete this form carefully. It is important that your answers are correct.
- The information in your answers will help ensure that the sale of your house goes smoothly. Please answer each question with as much detailed information as you can.
- If anything changes after you fill in this questionnaire but before the date of entry for the sale of your house, tell your solicitor or estate agent immediately.

#### Information to be given to prospective buyer(s)

1.	Length of ownership		
	How long have you owned the prope	rty?	56 Years
2.	Council tax		
	Which Council Tax band is your prop	erty in?	С
3.	Parking		
	What are the arrangements for parking (Please tick all that apply)	ng at your property?	
	Garage	No	
	Allocated parking space	Yes	
	• Driveway	Yes	
	Shared parking	No	
	On street	No	
	Resident permit	No	
	Metered Parking	No	
	Other (please specify):		
4.	Conservation area		
	Is your property in a designated Con special architectural or historical into which it is desirable to preserve or e	erest, the character or appea	ea of No rance of

5.	Listed buildings	
	Is your property a Listed Building, or contained within one (that is a building recognised and approved as being of special architectural or historical interest)?	No
6.	Alterations/additions/extensions	'
a.	(i) During your time in the property, have you carried out any structural alterations, additions or extensions (for example, provision of an extra bath/shower room, toilet, or bedroom)?	Yes
	If you have answered yes, please describe below the changes which you have made:	
	Refurbishment of West Wing	
	(ii) Did you obtain planning permission, building warrant, completion certificate and other consents for this work?	No
	If you have answered yes, the relevant documents will be needed by the purchaser and you should give them to your solicitor as soon as possible for checking.	
	If you do not have the documents yourself, please note below who has these documents and your solicitor or estate agent will arrange to obtain them:	
b.	Have you had replacement windows, doors, patio doors or double glazing installed in your property?	Yes
	If you have answered yes, please answer the three questions below:	
	(i) Were the replacements the same shape and type as the ones you replaced?	No
	(ii) Did this work involve any changes to the window or door openings?	No
	(iii) Please describe the changes made to the windows doors, or patio doors approximate dates when the work was completed):	(with
	Please give any guarantees which you received for this work to your solicito agent.	r or estate
	Unknown	
7.	Central heating	
a.	Is there a central heating system in your property? (Note: a partial central heating system is one which does not heat all the main rooms of the property — the main living room, the bedroom(s), the hall and the bathroom).	Yes
	If you have answered yes or partial – what kind of central heating is there? (Examples: gas-fired, solid fuel, electric storage heating, gas warm air).	

	Gas				
	If you have answered yes, please answer the three questions below:				
		i) When was your central heating system or partial central heating system			
	Unknown				
	(ii) Do you have a maintenand	ce contract for the cent	ral heating system?	No	
	If you have answered yes, please give details of the company with which you have a maintenance contract:				
	(iii) When was your maintena (Please provide the month ar		ewed?		
В.	Energy Performance Certification	ate			
	Does your property have an I than 10 years old?	Energy Performance Co	ertificate which is less	Yes	
9.	Issues that may have affected	d your property		- 1	
a.	Has there been any storm, flood, fire or other structural damage to the property while you have owned it?		ural damage to the	Yes	
	If you have answered yes, is insurance claim?	the damage the subjec	t of any outstanding	No	
b.	Are you aware of the existen	ce of asbestos in your	property?	No	
	If you have answered yes, ple	ease give details:			
10.	Services				
a.	Please tick which services ar supplier:	e connected to your pr	operty and give details o	of the	
	Services	Connected	Supplier		
	Gas or liquid petroleum gas	Yes	Shell Energy		
	Water mains or private water supply	Yes	Scottish Water		
	Electricity	Yes	Shell Energy		
	Mains drainage	No			

	Telephone	Yes	ВТ	
	Cable TV or satellite	Yes	Sky	
	Broadband	No		
b.	Is there a septic tank syster	n at your property?		Yes
	If you have answered yes, p	lease answer the two ques	stions below:	
	(i) Do you have appropriate tank?	consents for the discharg	e from your septic	Don't know
	(ii) Do you have a maintena	nce contract for your septi	c tank?	No
	If have answered yes, detail maintenance contract:	s of the company with whi	ich you have a	
11.	Responsibilities for shared	or common areas		
a.	Are you aware of any respused jointly, such as the reboundary, or garden area?	epair of a shared drive, p	, ,	Yes
	If you have answered yes,	please give details:		
	Shared driveway and private	road leading to property & co	ottages	
		dad icading to property a or	magoo	
b.	Is there a responsibility to roof, common stairwell or	contribute to repair and		No
b.		contribute to repair and other common areas?		No
b. с.	roof, common stairwell or	contribute to repair and other common areas?  please give details:	maintenance of the	No No
	roof, common stairwell or  If you have answered yes,  Has there been any major re	contribute to repair and other common areas?  please give details:  pair or replacement of anyoned the property?  alk over any of your neigh	y part of the roof	
C.	roof, common stairwell or  If you have answered yes,  Has there been any major reduring the time you have over  Do you have the right to we for example to put out you	contribute to repair and other common areas?  please give details:  epair or replacement of any oned the property?  alk over any of your neight replacement of maintains.	y part of the roof	No
C.	roof, common stairwell or  If you have answered yes,  Has there been any major reduring the time you have ov  Do you have the right to wa for example to put out you boundaries?	contribute to repair and other common areas?  please give details:  epair or replacement of any oned the property?  alk over any of your neight replacement of maintains.	y part of the roof	No
C.	roof, common stairwell or  If you have answered yes,  Has there been any major reduring the time you have over Do you have the right to was for example to put out you boundaries?  If you have answered yes,	contribute to repair and other common areas?  please give details:  epair or replacement of anyoned the property?  alk over any of your neight or rubbish bin or to maintain please give details:  o any of your neighbours or example to put out the	maintenance of the y part of the roof hbours'property — ain your	No
c.	roof, common stairwell or  If you have answered yes,  Has there been any major reduring the time you have ov  Do you have the right to wa for example to put out you boundaries?  If you have answered yes,  to maintain boundaries  As far as you are aware, do walk over your property, for	contribute to repair and other common areas?  please give details:  epair or replacement of anywhed the property?  alk over any of your neight replacement of maintain please give details:  o any of your neighbours or example to put out the second contribution.	maintenance of the y part of the roof hbours'property — ain your	No Yes

f.	As far as you are aware, is there a public right of way across any part of your property? (public right of way is a way over which the public has a right to pass, whether or not the land is privately-owned.)	No
	If you have answered yes, please give details:	
12.	Charges associated with the property	
a.	Is there a factor or property manager for your property?	No
	If you have answered yes, please provide the name and address, and give details of any deposit held and approximate charges:	
b.	Is there a common buildings insurance policy?	No
	If you have answered yes, is the cost of the insurance included in monthly/annual factor's charges?	
C.	Please give details of any other charges you have to pay on a regular ba upkeep of common areas or repair works, for example to a residents' as or maintenance or stair fund.	
13.	Specialist work	
a.	As far as you are aware, has treatment of dry rot, wet rot, damp or any other specialist work ever been carried out to your property?	Yes
	If you have answered yes, please say what the repairs were for, whether you carried out the repairs (and when) or if they were done before you bought the property.	
	Dry rot	
b.	As far as you are aware, has any preventative work for dry rot, wet rot, or damp ever been carried out to your property?	No
	If you have answered yes, please give details:	
C.	If you have answered yes to 13(a) or (b), do you have any guarantees relating to this work?	No
	If you have answered yes, these guarantees will be needed by the purchaser and should be given to your solicitor as soon as possible for checking. If you do not have them yourself please write below who has these documents and your solicitor or estate agent will arrange for them to be obtained. You will also need to provide a description of the work carried out. This may be shown in the original estimate.	
	Guarantees are held by:	

a.	Are there any guarantees or warranties for any of the following?			
	(i) Electrical work	No		
	(ii) Roofing	No		
	(iii) Central heating	No		
	(iv) National House Building Council (NHBC)	No		
	(v) Damp course	No		
	(vi) Any other work installations? (for example, cavity wall installation, underpinning, indemnity policy)	No		
b.	If you have answered 'yes' or 'with title deeds', please give details of the installations to which the guarantee(s) relate(s):	e work or		
c.	Are there any outstanding claims under any of the guarantees listed above? If you have answered yes, please give details:	No		
15.	Boundaries			
	So far as you are aware, has any boundary of your property been moved in thelast 10 years?	Yes		
	If you have answered yes, please give details:			
	Division of land between Valleyfield House and two cottages on the same land, plan of which can be provided on request.			
16.	Notices that affect your property			
	In the past three years have you ever received a notice:			
a.	advising that the owner of a neighbouring property has made a planning application?	No		
b.	that affects your property in some other way?	No		
C.	that requires you to do any maintenance, repairs or improvements to your property?	No		
	If you have answered yes to any of a-c above, please give the notices to yo or estate agent, including any notices which arrive at any time before the d of the purchaser of your property.			

Declaration by the seller(s)/or other authorised body or person(s)

I/We confirm that the information in this form is true and correct to the best of my/our knowledge and belief

Name(s): J. Crymble

Date: 09/02/2024

### shepherd.co.uk





**Home Report** 

**Valuation Report** 

**Executory Valuation** 

**Tax Valuations** 

**Separation Valuation** 

**Private Sale Valuation** 

**New Build & Plot Valuation** 

**Insurance Reinstatement Valuation** 

Portfolio Valuation

**Rental Valuation** 

**Drive By & Desktop Valuation** 

**Energy Performance Certificate (EPC)** 

**Level Two Survey & Valuation Report** 

**Level Two Condition Report** 

**Expert Witness Report** 





**Commercial Valuation** 

**Commercial Agency** 

**Acquisitions Consultancy** 

**Commercial Lease Advisory** 

**Rent Reviews** 

**Asset Management** 

**Development Appraisals & Consultancy** 

**Auctions** 

**Property Management** 

**Professional Services** 

Licensed Trade & Leisure

**Expert Witness Report** 

Rating

**Property Investment** 

**Public Sector** 



**PROPERTY & CONSTRUCTION** CONSULTANTS



**Quantity Surveying** 

**Building Surveying** 

**Project Management** 

**Dispute Resolution Support Services** 

**Principal Designer** 

Clerk of Works

**Commercial EPC** 

**Health & Safety Management** 

**Employer's Agent** 

**Energy Consultancy** 

**Housing Partnerships** 

**Housing Consultancy** 

**Development Monitoring** 

**Mediation Services** 

Aberdeen △▲△ 01224 202800

**Ayr** △ △ 01292 267987

Bearsden △▲ 0141 611 1500

**Belfast** ▲ 02890 912975

Birmingham **▲** 0121 270 2266

Coatbridge △▲ 01236 436561

Cumbernauld △ △ 01236 780000

Dalkeith △ △ 0131 663 2780

**Dumbarton** △ ▲ 01389 731682

**Dumfries** △▲△ 01387 264333

Dundee

△▲ 01382 200454 △ 01382 220699

**Dunfermline** △▲ 01383 722337 △ 01383 731841

**East Kilbride** △▲ 01355 248535 **Edinburgh** 

△ 0131 557 9300

Elain

△ ▲ 01343 553939

**Falkirk** 

△△ 01324 635 999

Fraserburgh

△ ▲ 01346 517456

**Galashiels** △△ 01896 750150

Glasgow △△△ 0141 331 2807

**Glasgow South** △ ▲ 0141 649 8020 **Glasgow West End** △ ▲ 0141 353 2080

Greenock △▲01475 730717

Hamilton △▲01698 897548

**Inverness** △△△01463 712239

Kilmarnock △△01563 520318

Kirkcaldy △ △ 01592 205442

Leeds △ 0113 322 5069

Livingston △ ▲ 01506 416777

London ▲△ 02033 761 236

Montrose △ △ 01674 676768

**Motherwell** △△ 01698 252229

Musselburgh △ △ 0131 653 3456

Oban △▲ 01631 707 800

Paisley △△ 0141 889 8334

Perth △ △ 01738 638188

△ 01738 631631

**Peterhead** △△ 01779 470766

St Andrews △△ 01334 477773 △ 01334 476469

**Saltcoats** △ △ 01294 464228

Stirling △△ 01786 450438 △ 01786 474476